

For the Southern District of New York

In re Sears Holdings Corporation, Case No. 18-23538

PARTIAL

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Ontel Products Corporation
Name of Transferor
Court Claim# (if known):
Amount of Claim:
Scheduled: \$154,109.68- Sears, Roebuck & Co. (only transferring \$124,356.00)
Proofs of Claim:
Date Claim Filed:
Phone:
Last Four Digits of Acct#:
provided in this notice is true and correct to the best of my knowledge and belief.

United States Bankruptcy Court

For the Southern District of New York

In re Sears Holdings Corporation, Case No. 18-23538

PARTIAL

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

CRG Financial LLC	Ontel Products Corporation	
Name of Alleged Transferee	Name of Transferor	
- 100 Union Avenue, Cresskill, NJ 07626	21 Law Drive , , Fairfield , NJ 07004	
Address of Alleged Transferee	Address of Transferor	
DFADI INF	TO OBJECT TO TRANSFER~~	
DEADLINE	TO OBJECT TO TRANSFER	
this notice. If no objection is timely received	notified that objections must be filed with the court within twenty (20) days of the mailing of by the court, the transferee will be substituted as the original claimant without further order	
this notice. If no objection is timely received		
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NOTICE OF TRANSFER AND WAIVER

Ontel Products Corporation ("Seller"), sells, transfers and assigns unto CRG Financial LLC, with an address at 100 Union Avenue, Cresskill, NJ 07626, its successors and assigns ("Purchaser"), pursuant to the terms of a Claim Purchase Agreement between Seller and Purchaser (the "Agreement"), all of Seller's right, title and interest in, to and under Seller's Claim (as defined in the Agreement) against Sears Holdings Corporation or any of its co-debtor subsidiaries or affiliates (the "Debtor"), in the aggregate amount of not less than \$124,356.00, representing all administrative expense claims of Seller pending against Debtor in the United States Bankruptcy Court, Southern District of New York, jointly administered as Case No. 18-23538.

Seller hereby waives its right to raise any objection and/or receive notice pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedures and stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.

IN WITNESS WHEREOF, Seller has signed below as of 12/14/2018.

By: <u>/s/ Thomas C. Borys</u> Signature

Thomas C. Borys
Print Name/Title
Ontel Products Corporation

IN WITNESS WHEREOF, Purchaser has signed below as of Friday, January 18, 2019.

By: /s/ Robert Axenrod Robert M. Axenrod, CRG Financial LLC